

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK**

In re:

PRIME CAPITAL VENTURES, LLC,

Case No. 24-11029-REL
Chapter 11

Debtor.

**SUPPLEMENT TO THE FIRST AMENDED PLAN OF LIQUIDATION
PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

Prime Capital Ventures, LLC, the above-captioned debtor (the “Debtor”) in the above-captioned bankruptcy case submits this supplement (the “Plan Supplement”) in support of confirmation of the First Amended Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code (the “Plan”). Capitalized terms used but not defined herein have the meanings set forth in the Plan. The documents contained in the Plan Supplement are integral to, part of, and incorporated by reference into the Plan. These documents have not yet been approved by the Bankruptcy Court. If the Plan is confirmed, the information contained herein and the documents contained in the Plan Supplement will be approved by the Bankruptcy Court pursuant to the Confirmation Order.

The Oversight Committee, established in accordance with section 5.4 of the Plan, shall consist of the following members: (i) Compass-Charlotte 1031, LLC, (ii) ER Tennessee LLC, and (iii) Piper Capital Funding, LLC.

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The Plan Supplement contains the following documents, as may be amended, modified or supplemented from time to time by the Debtor in accordance with the Plan:

Exhibit A: Plan Administrator Agreement

Dated: New York, New York
February 7, 2025

**KLESTADT WINTERS JURELLER
SOUTHARD & STEVENS, LLP**

By: /s/ Fred Stevens

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